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北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

ANNOUNCEMENT

APPROVAL OF APPLICATION FOR PROPOSED PLACING BY THE PUBLIC OFFERING REVIEW COMMITTEE OF THE CHINA SECURITIES REGULATORY COMMISSION

Reference is made to the announcements of BBMG Corporation* (the “**Company**”) dated 26 March 2015, 1 April 2015, 4 May 2015, 27 May 2015, 11 June 2015, 26 June 2015, 12 August 2015 and 20 August 2015 and the circular dated 30 April 2015 (collectively, the “**Announcements and Circular**”) with respect to, among other things, the Proposed Placing and the Parent Subscription. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement and Circular.

The application by the Company for the Proposed Placing was reviewed by the Public Offering Review Committee of the CSRC on 18 September 2015. According to the review result, the application by the Company for the Proposed Placing has been approved.

At present, the Company has not yet obtained the written approval documents from the CSRC. Upon obtaining the official approval documents from the CSRC, the Company will issue a further announcement.

Shareholders and potential investors should be cautioned that the Proposed Placing and the Parent Subscription may or may not proceed. Accordingly, the Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
BBMG Corporation*
Jiang Deyi
Chairman

Beijing, the PRC, 18 September 2015

As at the date of this announcement, the executive directors of the Company are Jiang Deyi, Shi Xijun, Zhang Jianli, Zang Feng and Wang Shizhong; the non-executive director of the Company is Yu Kaijun; and the independent non-executive directors of the Company are Zhang Chengfu, Xu Yongmo, Yip Wai Ming and Wang Guangjin.

** English translation denotes for identification purposes only*