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北京金隅股份有限公司

**BBMG Corporation\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2009)**

**PROPOSED GRATUITOUS TRANSFER OF STATE-OWNED  
A SHARES IN THE COMPANY**

This announcement is made by BBMG Corporation\* (the "**Company**") on a voluntary basis.

Reference is made to the announcements of the Company dated 18 October 2016, 24 October 2016, 14 November 2016 and 18 November 2016 (the "**Announcements**") in relation to the proposed gratuitous transfer of stated-owned A shares of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcements.

On 23 November 2016, the Company was informed by Beijing SCOM Center that China Securities Regulatory Commission has received the application materials on waiver from the general offer obligation of Beijing SCOM Center and parties acting in concert as submitted by Beijing SCOM Center and parties acting in concert on 22 November 2016. China Securities Regulatory Commission has issued the CSRC Administrative Approval Application Receipt Certificate (Number 163493) (《中國證監會行政許可申請接收憑證》(163493 號)) and will further notify Beijing SCOM Center within 5 working days from the date of issue of the above-mentioned certificate on whether the administrative approval application is accepted for processing or supplemental materials are required from Beijing SCOM Center.

The Equity Transfer is subject to the approval of the grant of waiver from the general offer obligation of Beijing SCOM Center by China Securities Regulatory Commission.

The Company will make further announcement(s) in due course in the event of any material development in relation to the above matters.

By order of the Board

**BBMG Corporation\***

**Jiang Deyi**

*Chairman*

Beijing, the PRC, 23 November 2016

*As at the date of this announcement, the executive directors are Jiang Deyi, Wu Dong and Zang Feng; and the independent non-executive directors are Wang Guangjin, Tian Lihui, Tang Jun and Ngai Wai Fung.*

\* English translation denotes for identification purposes only