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北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

COMPLETION OF THE GRATUITOUS TRANSFER OF STATE-OWNED A SHARES IN THE COMPANY

This announcement is made by BBMG Corporation* (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 18 October 2016, 24 October 2016, 14 November 2016, 18 November 2016, 23 November 2016, 25 November 2016 and 9 December 2016 (collectively, the “**Announcements**”) in relation to the proposed gratuitous transfer of state-owned A shares of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcements.

On 29 December 2016, the Company received the “Confirmation of Transfer Registration issued by China Securities Depository and Clearing Corporation Limited” (《中國證券登記結算有限責任公司過戶登記確認書》) from Beijing SCOM Center confirming the completion of the transfer registration formalities for the gratuitous transfer of the A shares of the Company.

As at the date of this announcement, Beijing SCOM Center directly holds 4,797,357,572 A shares of the Company, representing 44.93% of the total share capital of the Company, Beijing SCOM Center and parties acting in concert with it collectively hold 4,903,106,674 A shares of the Company, representing 45.92% of the total share capital of the Company. BBMG Group no longer holds any shares of the Company and Beijing SCOM Center has become the controlling shareholder of the Company. The gratuitous transfer did not change the actual controller of the Company, which remains to be Beijing SASAC.

By order of the Board
BBMG Corporation*
Jiang Deyi
Chairman

Beijing, the PRC, 29 December 2016

As at the date of this announcement, the executive directors are Jiang Deyi, Wu Dong and Zang Feng; and the independent non-executive directors are Wang Guangjin, Tian Lihui, Tang Jun and Ngai Wai Fung.

** English translation denotes for identification purposes only*