
NOTICE OF ANNUAL GENERAL MEETING



北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting for the year 2015 (the “**Annual General Meeting**”) of BBMG Corporation* (the “**Company**”) will be held at Conference Room 6, 22nd Floor, Tower D, Global Trade Center, No. 36, North Third Ring East Road, Dongcheng District, Beijing 100013, the People's Republic of China on Wednesday, 18 May 2016 at 2:00 p.m. (or at any adjournment thereof) to consider and, if thought fit, to approve the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and, if thought fit, to approve the report of the board of directors of the Company (the “**Board**”) for the year ended 31 December 2015.
2. To consider and, if thought fit, to approve the report of the supervisory board of the Company for the year ended 31 December 2015.
3. To consider and, if thought fit, to approve the audited accounts of the Company for the year ended 31 December 2015.

SPECIAL RESOLUTION

4. To consider and, if thought fit, to approve the following proposal for profit distribution and conversion from capital reserve:

“**THAT**

the following proposal on profit distribution and conversion from capital reserve for the year ended 31 December 2015 be approved:

- (1) Proposed profit distribution: cash dividend of RMB0.30 for every 10 shares (before tax) based on the Company's total share capital of 5,338,885,567 shares as at 31 December 2015 (the “**Final Dividend**”).
- (2) Proposed conversion from capital reserve the issue of 10 bonus shares (the “**Bonus Shares**”) for every 10 shares by way of conversion of capital reserves, representing a total increase of 5,338,885,567 shares based on the Company's total share capital of 5,338,885,567 shares as at 31 December 2015. Fractional entitlements shall be dealt

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with in accordance with relevant rules of the stock exchange and the clearing house of the places where the shares of the Company are listed. As a result, the actual amount of share capital increased by conversion of capital reserve and the actual number of shares created in aggregate after implementation of the proposed conversion from capital reserves might be slightly different from the aforesaid estimates.

The Board shall be authorized to deal with matters relating to the profit distribution and conversion from capital reserves for the year ended 31 December 2015 and to process any changes in registration required as a result of the alteration in registered capital.”

ORDINARY RESOLUTIONS

5. To consider and, if thought fit, to approve the remuneration plan of the executive directors of the Company for the year ended 31 December 2015.
6. To consider and, if thought fit, to approve (1) the audit fee of the Company for the year ended 31 December 2015 in an amount of RMB9,500,000; and (2) the appointment of Ernst & Young Hua Ming Certified Public Accountants as the independent auditor of the Company for the year ending 31 December 2016 for a term ending on the date of the annual general meeting of the Company for the year of 2016 (the “**2016 Annual General Meeting**”), and to authorize the Board to implement the resolution.
7. To consider and, if thought fit, to approve the following resolution on authorization on guarantee to be provided by the Company to its subsidiaries whose debt ratio exceeds 70%, which is to meet the requirements for the business development of the subsidiaries, further improve financing efficiency and ensure smooth operation of financing.

“**THAT**

the executive directors of the Company be authorized to determines the guarantees between the Company and its subsidiaries as well as between the subsidiaries on the following conditions:

- (1) Type of guarantee: warrant, pledge, charge, etc.
- (2) Scope of the guaranteed: the Company and its controlling subsidiaries whose debt ratio exceeds 70%.
- (3) Guarantee authorization: according to the articles of association (the “**Articles of Association**”) and the System of the Company on External Guarantee Management, except for the following guarantees, and the decision by the majority of the executive directors of the Company shall be authorized to determine each guarantee, and authorize any one executive director to sign guarantee agreement and other legal documents:
 - (i) a single guarantee of an amount which exceeds 10% of the latest audited net assets of the Company;

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- (ii) a guarantee provided after the aggregate amount of external guarantees provided by the Company and its subsidiaries exceeds 50% of the latest audited net assets of the Company;
 - (iii) the aggregate amount of external guarantees on a cumulative basis for 12 consecutive months exceeds 30% of the latest audited total assets of the Company; and
 - (iv) the aggregate amount of external guarantees on a cumulative basis for 12 consecutive months exceeds 50% of the latest audited net assets of the Company.
- (4) Term of authorization: from the date when this resolution is adopted at the Annual General Meeting to the date when the 2016 Annual General Meeting is convened.
 - (5) Information disclosure: continuous information disclosure will be carried out in accordance with the provisions of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), the Articles of Association and the Administrative Measures on Information Disclosure by Listed Companies.”
8. To consider and, if thought fit, to approve the proposal on the compliance and satisfaction by the Company of the requirements of the public issuance of corporate bonds (“**Public Issuance of Corporate Bonds**”) in the People’s Republic of China (the “**PRC**”).

SPECIAL RESOLUTIONS

9. To consider and, if thought fit, to approve the following plan of Public Issuance of Corporate Bonds in the PRC.

“THAT

the Company be authorized to make the Public Issuance of Corporate Bonds pursuant to the following principal terms:

To further broaden the financing channels, optimize the debt structure and reduce the financing costs of the Company, the following plan on the Public Issuance of Corporate Bonds is developed according to the Company’s actual situation, and in accordance with Company Law of the People’s Republic of China, Securities Law of the People’s Republic of China, Measures for the Company’s Bond Issuance and Transaction Management, and other relevant laws, regulations and regulatory documents:

- (1) Type of the securities to be issued under this public issuance

Type of the securities issued under this public issuance is corporate bonds.

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(2) Issue size

To issue corporate bonds with a total par value of not more than RMB5,000 million (inclusive of RMB5,000 million) to qualified investors in the PRC in one or more phases. The specifics of the issue will be determined within the aforementioned range based on market conditions.

(3) Par value and issue price

The par value of the corporate bonds to be issued under this public issuance is RMB100 and the corporate bonds will be issued at par value.

(4) Term and variety of the bonds

The term of the Public Issuance of Corporate Bonds is not longer than 7 years (inclusive of 7 years), which may be single-term variety or multi-term mixed variety. The Board shall be authorized to determine the specific variety and term of the corporate bonds publicly issued according to the Company's financing needs and the prevailing market conditions.

(5) Bond interest rates

The Board and the lead underwriter shall be authorized to determine the coupon rate of the corporate bonds to be issued under the Public Issuance of Corporate Bonds according to the Company's financing needs and the prevailing market conditions.

(6) Type of issue and targets

The type of issue is public issuance. The issue targets are the investors meeting the provisions of relevant laws and regulations.

(7) Use of proceeds from this issuance

In the premise of conformity with relevant laws and regulations, the proceeds from the Public Issuance of Corporate Bonds will be used for the repayment of bank loans, bonds and other debt financing instruments and/or supplementing working capital. The Board shall be authorized to determine the specific use of the foregoing proceeds according to the Company's financial conditions.

(8) Arrangement for the placing to the Company's shareholders (the "Shareholders")

The Public Issuance of Corporate Bonds will not be placed to the Shareholders on a preferential basis.

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(9) Place for listing

After the Public Issuance of Corporate Bonds is completed, the Company will apply to Shanghai Stock Exchange for the listing of the corporate bonds to be issued under the Public Issuance of Corporate Bonds. With the approval of regulatory authorities, the Company may apply for the listing of the corporate bonds on other exchanges in compliance with relevant laws and regulations.

(10) Guarantee arrangements

The Board or person(s) authorized by the Board shall be authorized to determine whether to adopt a guarantee for the Public Issuance of Corporate Bonds and the specific mode of guarantee (including but not limited to whether to provide a guarantee, the guarantor, the mode of guarantee and the consideration, etc.).

(11) Debt repayment safeguards

The Board shall be authorized to take corresponding debt repayment safeguards in accordance with relevant laws and regulations when it is predicted that the principal and interest of the corporate bonds under the Public Issuance of Corporate Bonds cannot be repaid according to schedule or upon maturity, including but not limited to:

- (i) not to distribute profit to Shareholders;
- (ii) to suspend the implementation of major foreign investment, mergers and acquisitions and other capital expenditure programs;
- (iii) to reduce or suspend the payment of salaries and bonuses of directors and senior management; and
- (iv) not to transfer the main responsible persons of the Company for the Public Issuance of Corporate Bonds.

(12) Validity of the resolution

The resolution of the shareholders' meeting on the Public Issuance of Corporate Bonds is valid for 12 months from the date of adoption at the Annual General Meeting."

10. To consider and, if thought fit, to approve authorizing the Board and consent that the Board may authorize the chairman or the chairman may authorize other person(s) as the authorized person(s) for the Public Issuance of Corporate Bonds to, on behalf of the Company, deal with the matters related to the Public Issuance of Corporate Bonds according to the resolution of the Annual General Meeting and the authorization by the Board.

The foregoing authorization is valid from the date of approval at the Annual General Meeting to the date when the authorized matters are completed.

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ORDINARY RESOLUTION

11. To consider and, if thought fit, to approve the proposal on the compliance and satisfaction by the Company of the requirements of the non-public issuance of corporate bonds (“**Non-public Issuance of Corporate Bonds**”) in the PRC.

SPECIAL RESOLUTIONS

12. To consider and, if thought fit, to approve the plan of Non-public Issuance of Corporate Bonds in the PRC.

“THAT

the Company be authorized to make the Non-public Issuance of Corporate Bonds pursuant to the following principal terms:

To further broaden the financing channels, optimize the debt structure and reduce the financing costs of the Company, the following plan on the Non-public Issuance of Corporate Bonds is developed according to the Company’s actual situation, and in accordance with Company Law of the People’s Republic of China, Securities Law of the People’s Republic of China, Measures for the Company’s Bond Issuance and Transaction Management, and other relevant laws, regulations and regulatory documents:

- (1) Type of the securities to be issued under this non-public issuance

Type of the securities issued under this non-public issuance is corporate bonds.

- (2) Issue size

To issue corporate bonds with a total par value of not more than RMB5,000 million (inclusive of RMB5,000 million) to qualified investors in the PRC in one or more issues. The specifics of the issue will be determined within the aforementioned range based on market conditions.

- (3) Par value and issue price

The par value of the corporate bonds to be issued under this non-public issuance is RMB100 and the corporate bonds will be issued at par value.

- (4) Term and variety of the bonds

The term of the Non-public Issuance of Corporate Bonds is not longer than 5 years (inclusive of 5 years), which may be single-term variety or multi-term mixed variety. The Board shall be authorized to determine the specific variety and term of the corporate bonds non-publicly issued according to the Company’s financing needs and the prevailing market conditions.

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(5) Bond interest rates

The Board and the lead underwriter shall be authorized to determine the coupon rate of the corporate bonds to be issued under the Non-public Issuance of Corporate Bonds according to the Company's financing needs and the prevailing market conditions.

(6) Type of issue and targets

The type of issue is non-public issuance. The issue targets are the investors meeting the provisions of relevant laws and regulations.

(7) Use of proceeds from this issuance

In the premise of conformity with relevant laws and regulations, the proceeds from the Non-public Issuance of Corporate Bonds will be used for the repayment of bank loans, bonds and other debt financing instruments and/or supplementing working capital. The Board shall be authorized to determine the specific uses of the foregoing proceeds according to the Company's financial conditions.

(8) Arrangement for the placing to the Shareholders

This Non-public Issuance of Corporate Bonds will not be placed to the Shareholders on a preferential basis.

(9) Place for listing

After the Non-public Issuance of Corporate Bonds is completed, the Company will apply to Shanghai Stock Exchange for the listing of the corporate bonds to be issued under the Non-public Issuance of Corporate Bonds. With the approval of regulatory authorities, the Company may apply for the listing of the corporate bonds on other exchanges in compliance with relevant laws and regulations.

(10) Guarantee arrangements

The Board or the person(s) authorized by the Board shall be authorized to determine whether to adopt a guarantee for the Non-public Issuance of Corporate Bonds and the specific mode of guarantee (including but not limited to whether to provide a guarantee, the guarantor, the mode of guarantee and the consideration, etc.).

(11) Debt repayment safeguards

The Board shall be authorized to take corresponding debt repayment safeguards in accordance with relevant laws and regulations when it is predicted that the principal and interest of the corporate bonds under the Non-public Issuance of Corporate Bonds cannot be repaid according to schedule or upon maturity, including but not limited to:

- (i) not to distribute profit to Shareholders;

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- (ii) to suspend the implementation of major foreign investment, mergers and acquisitions and other capital expenditure programs;
- (iii) to reduce or suspend the payment of salaries and bonuses of directors and senior management; and
- (iv) not to transfer the main responsible persons of the Company for the Non-public Issuance of Corporate Bonds.

(12) Validity of the resolution

The resolution of the shareholders' meeting on the Non-public Issuance of Corporate Bonds is valid for 12 months from the date of adoption at the Annual General Meeting.”

13. To consider and, if thought fit, to approve authorizing the Board and consent that the Board may authorize the chairman or the chairman may authorize other person(s) as the authorized person(s) for the Non-public Issuance of Corporate Bonds to, on behalf of the Company, deal with the matters related to the Non-public Issuance of Corporate Bonds according to the resolution of the Annual General Meeting and the authorization by the Board.

The foregoing authorization is valid from the date of approval at the Annual General Meeting to the date when the authorized matters are completed.

14. To consider and, if thought fit, to approve the granting of a general mandate (“**General Mandate**”) to the Board to issue, allot and otherwise deal with (1) additional A shares of the Company (the “**A Shares**”) not exceeding 20% of the A Shares in issue; and (2) additional H shares of the Company ((the “**H Shares**”), together with the A Shares, the “**Shares**”) not exceeding 20% of the H Shares in issue, and to authorize the Board to make such corresponding amendments to the Articles of Association as it thinks fit so as to reflect the new capital structure upon the allotment and issue of such new shares:

“**THAT**

- (1) subject to the approvals of China Securities Regulatory Commission and the relevant authorities of the PRC being given and in accordance with the relevant requirements of the Listing Rules, the Articles of Association and the applicable laws and regulations of the PRC, an unconditional General Mandate be and is hereby granted to the Board to exercise during the Relevant Period of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional A Shares and H Shares of the Company on such terms and conditions as the Board may determine and that, in the exercise of their powers to allot, issue and deal with shares, the mandate granted to the Board shall include (without limitation):
- (i) to formulate and implement the detailed issue proposal which includes, without limitation, the class of new shares to be issued, the pricing mechanism and/or the issue price (including the price range), the number of shares to be issued, the target subscribers and the use of proceeds; to determine the timing of the issue and the issue period, and to decide whether to place to existing Shareholders;

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- (ii) to consider and approve and execute on behalf of the Company agreements relating to the issue, including but not limited to placing and underwriting agreements, engagement agreements with intermediaries;
 - (iii) to consider and approve and execute statutory documents relating to the proposed issue on behalf of the Company which shall be submitted to the relevant regulatory authorities;
 - (iv) to fulfill the relevant approval procedures in accordance with the requirements of the regulatory authorities and at the locality where the Company is listed;
 - (v) to make necessary amendments to the relevant agreements and statutory documents mentioned in (ii) and (iii) of above in accordance with the requirements of domestic and foreign regulatory authorities;
 - (vi) to affix the seal of the Company on the agreements and statutory documents relating to the proposed issue;
 - (vii) to engage intermediaries in connection with the proposed issue and to approve and execute all actions, deeds, documents and such other matters that are necessary, appropriate, commendable or relevant to the issue; and
 - (viii) to approve the increase of the registered capital of the Company, make relevant amendments to the Articles of Association relating to the total capital and shareholding structure, and fulfill the relevant registration and filing procedures pursuant to the domestic and foreign legal requirements, after the issue of the new shares.
- (2) the exercise of the powers referred to paragraph (1) above shall be within the Relevant Period, except that the Board may enter into or grant offers, agreements, or options in relation to the issue of A Shares and/or H Shares during the Relevant Period, which may require further action or implementation after the end of the Relevant Period; and
- (3) for the purposes of this resolution:

“A Shares” means domestic shares in the ordinary share capital of the Company with a nominal value of RMB1.00 each, listed on the Shanghai Stock Exchange.

“H Shares” means overseas listed foreign shares in the ordinary share capital of the Company, with a nominal value of RMB1.00 each, listed on the Main Board of The Stock Exchange of Hong Kong Limited.

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the 12-month period following the passing of this resolution; and

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- (iii) the revocation or variation of the authority given to the Board under this resolution by passing of a special resolution of the Company in a general meeting.”

By order of the Board
BBMG Corporation*
Jiang Deyi
Chairman

Beijing, the PRC, 24 March 2016

* *for identification purpose only*

Notes:

1. Additional Information for Ordinary Resolution No. 5

According to the relevant regulations in relation to the remuneration of management of the Company and completion of the results for the year ended 31 December 2015, the Company proposes the remuneration of the executive directors for the year ended 31 December 2015 as follows:

Name of the director	Designation	Basic salary	Performance remuneration	<i>Unit: RMB</i>
				Total Remuneration
Jiang Deyi	Executive Director, Chairman and President	252,000	0	252,000
Wu Dong	Executive Director	360,000	180,000	540,000
Shi Xijun	Executive Director	360,000	180,000	540,000
Zhang Jianli	Executive Director and Vice President	360,000	189,450	549,450
Zang Feng	Executive Director	360,000	180,000	540,000
Li Weidong	Executive Director and Vice President	360,000	180,000	540,000

2. Additional information on Special Resolution No. 4 will be contained in a circular to be dispatched to H Shareholders as soon as practicable.
3. Additional Information for Ordinary Resolutions No. 8 and 11

According to *Company Law of the People's Republic of China*, *Securities Law of the People's Republic of China*, *Measures for the Company's Bond Issuance and Transaction Management*, and other laws, regulations and regulatory documents, the Company carried out item-by-item comparison between the actual situation and the foregoing legal documents, and the Company believe that it satisfies the existing policies on corporate bonds and all the provisions on public issuance and/or non-public issuance of corporate bonds to qualified investors, and has the qualification for Public and/or Non-public Issuance of Corporate Bonds to qualified investors.

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4. Additional Information for Special Resolutions No. 10 and 13

For the effective coordination of the specific issues arising in the process of the Public Issuance of Corporate Bonds and/or Non-public Issuance of Corporate Bonds, resolutions will be proposed at the Annual General Meeting to authorize the Board or person(s) authorized by the Board to, on the basis of the issuance plan adopted at the Annual General Meeting, handle all matters related to the public and/or non-public issuance, in line with the principle of maximization of the Company's benefits, including but not limited to:

- (1) In accordance with national laws and regulations, relevant provisions of regulatory authorities and the resolutions adopted at the Annual General Meeting, as well as the Company and the bond market's actual situation, to develop and adjust the specific plan on the Public Issuance of Corporate Bonds and/or Non-public Issuance of Corporate Bonds, and revise and adjust the issuance terms, including but not limited to the specific issue size, term of bonds, bond variety, bond interest rate and the way to determine it, the timing of the issuance, the issue method (including whether to issue by stages, and the quantity of issuance at each stage), whether to establish put-back provision and redemption provision and the specific content of such provisions, the guarantee arrangements, the deadline and way of principal and interest repayment, use of the proceeds from issuance, rating arrangements, debt repayment safeguards (including but not limited to the debt repayment safeguards under the plan of this public and/or non-public issuance), specific purchase methods, specific placing arrangements, bond listing, and other matters related to this public and/or non-public issuance;
- (2) to make the decision to hire intermediary institutions to assist the Company to handle the declaration and listing for this public and/or non-public issuance;
- (3) to select bond trustee for this public and/or non-public issuance, sign bond trustee management agreement and establish bondholders' meeting rules;
- (4) to establish, approve, sign, modify and announce various legal documents related to this public and/or non-public issuance, and make appropriate adjustment or supplement to the declaration files according to the requirements of regulatory authorities;
- (5) after this public and/or non-public issuance is completed, to handle the listing for the corporate bonds;
- (6) if changes take place to regulatory authorities' policies on the issuance of corporate bonds or the market conditions, the Company shall make corresponding adjustment to the matters related to this public and/or non-public issuance according to the opinions of regulatory authorities, except for the matters that must be re-voted at the shareholders' meeting according to relevant laws, regulations and the Articles of Association, or the Company shall decide whether to continue implementing this public and/or non-public issuance according to the actual situation;
- (7) to handle other matters related to this public and/or non-public issuance.

5. Additional Information for Special Resolution No. 14

At the last annual general meeting of the Company held on 27 May 2015, a general mandate was given to the directors of the Company to exercise all powers of the Company to allot, issue and otherwise deal with the ordinary shares in the capital of the Company not exceeding the sum of 20% of the aggregate nominal amount of the issued share capital of the Company on 27 May 2015. This general mandate will expire at the conclusion of the Annual General Meeting.

A special resolution will be proposed at the Annual General Meeting to grant the General Mandate to the Board to allot, issue and otherwise deal with A Shares and H Shares of the Company up to the limit of 20% of each of the aggregate number of the A Shares and H Shares of the Company, respectively, in issue on the date of passing such resolution in order to ensure flexibility and discretion to the Board to issue new shares when it becomes desirable.

As at 24 March 2016, the issued share capital of the Company comprised 4,169,503,132 A Shares and 1,169,382,435 H Shares. Subject to the approval of the grant of the General Mandate and on the basis that no further shares will be issued before the Annual General Meeting, the Board will have the power to issue up to 833,900,626 A Shares and 233,876,487 H Shares.

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The General Mandate shall be effective until the earliest of: (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the 12-month period following the passing of the resolution; or (iii) the revocation or variation of the authority given under this resolution by passing of a special resolution of the Company at a general meeting.

Any exercise of the power by the Board under the General Mandate shall comply with the relevant requirements of the Listing Rules, the Articles of Association and the applicable laws and regulations of the PRC. According to the relevant PRC laws and regulations, the Company will need to seek approval of the shareholders of the Company at a general meeting for any issue of A Shares even if the General Mandate is granted, but will not be required to seek the approval of the shareholders of the Company at class meetings of A Shares and H Shares.

6. Pursuant to Rule 13.39(4) of the Listing Rules, votes of the shareholders at the Annual General Meeting shall be taken by poll except where the chairman of the Annual General Meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted by a show of hands.
7. Any shareholder entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more than one proxy to attend and vote on his behalf. A proxy need not be a member of the Company.
8. To be valid, the form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such authority, must be deposited at the office of the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H shares as soon as possible and in any event not less than 24 hours before the time for holding of the meeting or appointed time for voting or any adjournment thereof.
9. Shareholders or their proxies shall present proofs of identities when attending the Annual General Meeting.
10. The holders of A shares and H shares will vote as one class of shareholders. The register of members for H shares of the Company will be closed from 19 April 2016 (Tuesday) to 18 May 2016 (Wednesday) (both days inclusive), during which no transfer of shares will be effected. Shareholders whose names appear on the register of members of the Company on 18 May 2016 (Wednesday) will be entitled to attend and vote at the Annual General Meeting. In order to attend and vote at the Annual General Meeting, all transfers accompanied by relevant share certificates must be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 18 April 2016 (Monday).
11. In accordance with Article 66 of the Articles of Association, shareholders entitled to attend the Annual General Meeting are requested to deliver the reply slip for attendance to the headquarters of the Company at Room 2220, 22nd Floor, Tower D, Global Trade Center, No. 36, North Third Ring East Road, Dongcheng District, Beijing 100013, the People's Republic of China, by hand, by post or by fax (the Company's fax no.: (86) 10 6641 0889) not later than 20 days before the date of the Annual General Meeting, i.e. no later than 28 April 2016 (Thursday).
12. If the Special Resolution No. 4 regarding the proposal on profit distribution and conversion from capital reserve for the year ended 31 December 2015 is approved by the Shareholders at the Annual General Meeting, the Final Dividend is expected to be paid on or before 18 July 2016 (Monday) and the Bonus Shares are expected to be issued and despatched on or around 17 June 2016 (Friday) to H shareholders whose names appear on the Company's H share register of members on 31 May 2016 (Tuesday). The H share register of members of the Company will be closed from 26 May 2016 (Thursday) to 31 May 2016 (Tuesday) (both days inclusive), to determine qualifications of shareholders to receive the Final Dividend and Bonus Shares. In order to qualify for the Final Dividend and Bonus Shares, all transfers accompanied by relevant share certificates must be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on 25 May 2016 (Wednesday).
13. Shareholders or their proxies attending the Annual General Meeting are responsible for their own transportation and accommodation expenses.
14. As at the date hereof, the executive Directors are Jiang Deyi, Wu Dong, Shi Xijun, Zhang Jianli, Zang Feng and Li Weidong; and the independent non-executive Directors are Wang Guangjin, Tian Lihui, Tang Jun and Ngai Wai Fung.