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北京金隅股份有限公司

**BBMG Corporation\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2009)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON PROGRESS OF THE MATTERS IN RELATION  
TO THE SUBSCRIPTION OF SHARES ISSUED BY TANGSHAN JIDONG  
CEMENT CO., LTD. WITH THE RELEVANT ASSETS OF THE CEMENT  
AND OTHER BUSINESSES OF THE COMPANY**

This announcement is made by BBMG Corporation\* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited..

On 29 June 2016, the eighth meeting of the Fourth Session of the board of Directors of the Company considered and approved the “Resolution on the Matters in relation to the Subscription of Shares Issued by Tangshan Jidong Cement Co., Ltd. with the Relevant Assets of the Cement and Other Businesses of the Company” (《關於公司以水泥等業務相關資產認購唐山冀東水泥股份有限公司發行股份相關事宜的議案》) and it is agreed that the Company shall subscribe the shares issued under the non-public issuance by Tangshan Jidong Cement Co., Ltd. (hereinafter referred to as “**Jidong Cement**”) with the equity interests in subsidiaries, which are engaging in cement and other related businesses, held by the Company (hereinafter referred to as the “**Transaction**”). On the same day, the Company signed the “Share Issuance and Asset Purchase Agreement between Tangshan Jidong Cement Co., Ltd. and BBMG Corporation” (《唐山冀東水泥股份有限公司與北京金隅股份有限公司之發行股份購買資產協議》) with Jidong Cement. For details, please refer to the “Announcement on the Matters in relation to the Subscription of Shares Issued by Tangshan Jidong Cement Co., Ltd. with the Relevant Assets of Cement and Other Businesses of BBMG Corporation” (《北京金隅股份有限公司關於以水泥等業務相關資產認購唐山冀東水泥股份有限公司發行股份相關事宜的公告》) published on China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily and the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) by the Company on 30 June 2016. (Announcement No.: Lin 2016-047).

It has recently been brought to the attention of the Company that the “Approval on Matters in relation to the Non-public Issuance of Shares of and the Supporting Financing to be Carried Out by Tangshan Jidong Cement Co., Ltd.” (Ji Guo Zi Fa Chan Quan Guan Li [2016] No. 70) (《關於唐山冀東水泥股份有限公司非公開發行股份並進行配套融資有關問題的批復》)(冀國資發產權管理[2016]70號) was issued by the State-owned Assets Supervision and Administration Commission of the People’s Government of Hebei Province on 8 July 2016, it is agreed that Jidong Cement shall acquire the equity interests in 31 companies, including Beijing BBMG Cement Trading Co., Ltd.\* (北京金隅水泥經貿有限公司), held by the Company by way of non-public issuance of A shares to the Company. The issue price of these shares will not be lower than 90% of the average trading price of the shares of Jidong Cement for the 20 trading days prior to the date of announcement on its board resolutions in relation to this non-public issuance of shares, i.e. RMB9.31 per share. Meanwhile, Jidong Cement will obtain ancillary financing by way of auction based on the issue price mentioned above for the non-public issuance of A shares to not more than 10 selected investors, however, the amount of fund raised shall not be more than RMB3,024,021,300.

This Transaction is still subject to the consideration and approval of the general meeting of the Company and the general meeting of Jidong Cement, the approval on the valuation results of the subject assets by the State-owned Assets Supervision and Administration Commission of the People’s Government of Beijing Municipality, the necessary approval or exemption made by The Stock Exchange of Hong Kong Limited and the approval of the relevant national authorities such as relevant state-owned assets supervision and administration authorities, Anti-monopoly Bureau of the Ministry of Commerce and China Securities Regulatory Commission.

The Company will continue to strictly comply with the disclosure requirements in accordance with the relevant laws and regulations, and will make further announcements on the progress of the relevant matters in a timely manner. The designated media for information disclosure of the Company by way of publishing announcements are China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, and the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)). Investors are advised to pay close attention to the relevant announcements and be cautious of the investment risks involved.

By order of the Board  
**BBMG Corporation\***  
**Jiang Deyi**  
Chairman

Beijing, the PRC, 8 July 2016

*As at the date of this announcement, the executive directors are Jiang Deyi, Wu Dong, Shi Xijun, Zhang Jianli, Zang Feng and Li Weidong; and the independent non-executive directors are Wang Guangjin, Tian Lihui, Tang Jun and Ngai Wai Fung.*

*\* English translation denotes for identification purposes only*